Policy Title	LLT Policy on Copyright Compliance
Responsible University Office	Office of the General Counsel and Compliance
Policy Owner	Assistant University Counsel in the Office of the General Counsel and Compliance
Pertinent Dates	Origination Date: 2005
	Last Amended Date: May 2021

I. SCOPE OF POLICY

This policy provides guidance on copyright compliance for library staff and users. Under U.S. Law, the existence of a copyright policy is a statutory requirement, so that the Library may partake some of the exceptions to the exclusive rights of copyright holders. It is also a requirement that accurate information on copyright and compliance is made available to users. This policy aims to fulfill both requirements.

II. **DEFINITIONS**

Term (alphabetical order)	Definition as it relates to this policy
LLT	The School of Libraries and Learning Technologies
Fair Use	See copyright policy link
Library Staff	All members of LLT
materials	Library holdings of all types, in all formats
user(s)	AUC faculty, staff, and students, as well as walk-in users of the
	Library facilities

III. POLICY STATEMENT

The American University in Cairo (AUC) is incorporated in Delaware, with offices in New York. The University and its Libraries are physically located in Cairo, Egypt.

AUC's School of Libraries and Learning Technologies (LLT) adheres to U.S. copyright law, as laid out in title 17, U.S.C. (http://copyright.gov/title17/), and Egyptian copyright law (http://www.wipo.int/wipolex/en/details.jsp?id=1301), where appropriate.

The School of Libraries and Learning Technologies complies with the statutory requirements of U.S. copyright laws, etc., through:

- the formulation and publication of this policy and other guidelines relating to intellectual property and copyright
- the public display of required warnings and notices
- the appointment of designated staff members at AUC, who will receive legal notices.

Details of LLT's procedures are set out in the section on compliance, and the guidelines below.

IV. RESPONSIBILITIES

[List the individual roles or units who are responsible for some portion of policy implementation and related processes (e.g. faculty, students, operating units, departments, managers, etc.). Summarize the major responsibilities/key actions of each. Details can be provided separately in the procedures section.]

V. POLICY STANDARDS AND PROCEDURES

A. Legal framework

As a matter of policy, and in fulfillment of certain legal requirements, the School of Libraries and Learning Technologies promotes an understanding of intellectual property law. It educates members of AUC about their rights and obligations under current and applicable laws, through:

- linking to the text of applicable copyright laws
- direct user education, such as workshops or presentations
- the publication of informational material on its website
- the public display of required warnings and notices
- linking to further tools and resources
- offering advice (though not legal advice) and guidance upon request

LLT asserts its right to make reproductions of copyrighted materials within the limits set by the Egyptian Law No. 82 of 2002 on the Protection of the Intellectual Property Rights, and Copyright Law of the United States (Title 17). In particular, the limitations on the exclusive rights of copyright holders set out in title 17, U.S.C, sec. 107 (Fair Use), sec. 108 (Reproduction by Libraries and educators), and sec. 110 (cf. TEACH act) provide the legal basis for many of LLT's practices. An overview of the legal framework is provided in Circular 21, published by the U.S. Copyright Office.

B. Compliance

1) For the purpose of compliance with the requirements of the Technology, Education, and Copyright Harmonization (TEACH) Act (Sec. 110(2)(d)), the School of Libraries and Learning Technologies herein "institutes policies regarding copyright, provides informational materials to faculty, students, and relevant staff members that accurately describe, and promote compliance with, the laws of the United States relating to copyright, and provides notice to students that materials [...] may be subject to copyright protection."

In compliance with Sec. 108(f), the Library will post public notices on public print stations, self-service photocopiers, and other reproduction equipment that the making of a copy may be subject to the copyright law. In accordance with the ALA-RUSA guidelines (http://www.ala.org/rusa/resources/guidelines/languagesuggested), these notices shall contain the following text:

Notice: The copyright law of the United States (Title 17 U.S. Code), and the Egyptian Law on the Protection of the Intellectual Property Rights (Law No. 82 of 2002) govern the making of photocopies or other reproductions of copyrighted material. The person using this equipment is liable for any infringement.

3)

In compliance with 37 C.F.R. § 201.14, the Library will post a Display Warning of Copyright prominently in all locations where orders for reproductions are accepted. The Library will also print an Order Warning of Copyright on all forms that are used to order reproductions. The Warning shall consist of the following text, which will be reproduced verbatim, and in accordance with the size requirements laid out in the section cited above.

Notice: Warning Concerning Copyright Restrictions

The copyright law of the United States (title 17, United States Code), the Egyptian Law on the Protection of the Intellectual Property Rights (Law No. 82 of 2002) govern the making of photocopies or other reproductions of copyrighted material. Under certain conditions specified in the law, libraries and archives are authorized to furnish a photocopy or other reproduction. One of these specified conditions is that the photocopy or reproduction is not to be "used for any purpose other than private study, scholarship, or research." If a user makes a request for, or later uses, a photocopy or reproduction for purposes in excess of "fair use," that user may be liable for copyright infringement. This institution reserves the right to refuse to accept a copying order if, in its judgment, fulfillment of the order would involve violation of copyright law.

4)

If and when audiovisual materials are prepared for digital distance delivery to AUC classes under the provisions of the TEACH Act (Sec. 110), and **the Egyptian Law on the Protection of the Intellectual Property Rights (Sec. 171)**, LLT will adhere to the conditions set out in the statute. Several <u>checklists</u> of these conditions are available.

C. Copyright information

Disclaimer: The following information about copyright does NOT (or does not fully) apply to these categories of materials:

licensed works. Licenses are contracts, and may include terms that are more restrictive than copyright law. In online databases, online journals, e-books, and websites, one can often find the license terms under "about" or "terms of use".

publicly licensed works, or works published on open access. This type of material is usually clearly marked with a "creative commons" icon, or a similar tag. The content is freely accessible, but some restrictions may apply, such as mandatory attribution.

works for which the copyright term has expired. For example, books published in prior to 1923 are now in the "Public Domain" in the United States. In Egypt, the economic rights of authors expire 50 years after the death of the author.

works created by or for the federal government of the United States, which are exempt from copyright, and are in the Public Domain

***** What is Copyright?

Basic information:

http://copyright.gov/circs/circ01.pdf

Detailed information:

http://copyright.columbia.edu/

What one commonly refers to as "copyright" is actually a bundle of several exclusive rights, including the right to:

- reproduction (such as copying or reprinting)
- preparation of derivative works (such as translations, or adaptations)
- distribution

- display and
- performance

These rights are *automatically* held by creators of "original works of authorship", as soon as the work is fixed in any tangible form of expression (written down, saved or recorded). Under U.S. law, creators do *not* have to register their works in order to benefit from copyright.

These types of material can be protected by copyright:

- printed books or journal articles
- handwritten texts
- photographs
- sound recordings
- video recordings

- visual artworks
- computer software
- web pages
- multimedia works

Since materials are automatically protected by copyright, Library users are advised to treat all Library materials as potentially protected.

! Limitations on copyright

U.S. Copyright law grants libraries and educators certain rights to reproduce copyrighted materials *without* seeking permission. These limitations on copyright are outlined in Circular 21 published by the US Copyright Office (http://copyright.gov/circs/circ21.pdf).

One of the most important limitations on copyright is **Fair Use** (http://fairuse.stanford.edu/). In making their Fair Use determinations, we encourage users to refer to publicly available tools (http://librarycopyright.net/resources/fairuse/), or to seek advice from Library staff.

The Egyptian Law on the Protection of the Intellectual Property Rights (Law No. 82 of 2002) grants the right to reproduce copyrighted materials without the author's approval under sec. 171.

Penalties

AUC Libraries and Learning Technologies cautions AUC members and visitors against copyright infringement and advise them to refrain from making unlawful use of copyrighted material in their work. Serious cases of copyright infringement may incur severe penalties. The remedies for copyright infringement under U.S. law are laid out in sec. 501-513 of title 17, U.S.C. (http://copyright.gov/title17/92chap5.html), and the Egyptian Law on the Protection of the Intellectual Property Rights stated under sec. 181.

D. Remedies

Any third party may, if it believes that its rights have been infringed upon by the LLT, serve a notice by contacting the designated representative in the AUC Office of General Council and Compliance. Notices must follow the proper format as established by law.

E. Policy Review and Renewal

The AUC Libraries will routinely monitor the effectiveness of this policy and make every effort to ensure that library services are in compliance with the copyright law.

Forms/Instructions

[this section is deliberately left empty]



Related Information

Guidelines

The following sections will serve as general guidelines for Library users and staff in their daily work. Separate guidelines are given for each type of activity and type of material.

Notice: The following guidelines are assuming that the user will use the reproduced material **for personal** study or educational purpose only, and she/he will attribute the copyright to the author/s of the work.

1.

Printing

Unmediated (=self-service) printing is available in the AUC Library building at microform readers and print stations.

A copyright notice must be displayed prominently near the equipment (use the notice format cited above, "Compliance", sec. 2).

Guidelines for users

As noted above, all material that is accessible in the Library is potentially protected by copyright, or subject to the terms of a license. Hence,

- determine the lawful uses of the material which you intend to print or copy.
- for licensed materials (databases, e-books, articles in electronic journals, etc...): please refer to the license terms under "help" or "terms of use"; in case of doubt, request assistance from eresrouces@aucegypt.edu.
- for materials without an explicit license (some microforms, websites, images, etc.), you may print the following (these are minimum guidelines):
 - o A chapter from a book,
 - o An article from a periodical or newspaper,
 - o A short story, short essay or short poem,
 - o A chart, graph, diagram, drawing, cartoon, or picture from a book, periodical or newspaper.

2.

Mediated copying (BOOKS, JOURNALS, & other physical materials) General

Mediated copying occurs when an AUC Library staff member performs the copying of materials for a library user (faculty, student, staff, or visitor).

Please note that these guidelines only apply to:

- printed books, print journals, and other *physical* materials AND
- which are still protected by copyright (see 'copyright term' above)

Guidelines for users

- users must submit a separate request form for each copy job.
- the request form will carry a copyright notice (see above, "Compliance", sec. 3)
- requests for copying in excess of the legal limit will not be processed.

Guidelines for staff



- require a separate request form for each copy job.
- ensure that the request form carries a copyright notice (above, "Compliance", sec. 3)
- you may make for a user, one (1) copy of the following:
 - o A chapter from a book,
 - o An article from a periodical or newspaper,
 - o A short story, short essay or short poem,
 - o A chart, graph, diagram, drawing, cartoon, or picture from a book, periodical, or newspaper.

(House of Representatives. Report on Copyright Law Revision Report #94-1476)

• attach a copy of the following statement to the copied work:

Notice: This work may be protected under US copyright Law (Title 17, USC), and the Egyptian Law on the Protection of the Intellectual Property Rights (Law No. 82 of 2002) which governs reproduction, distribution, public display, and certain other uses of protected works. Uses may be allowed with permission from the rights holder; or if the copyright on the work has expired, or if the use is "fair use" or within another exemption. The user of this work is responsible for determining lawful uses.

3.

Print Reserves (PRINTED BOOKS only)

Upon request by AUC instructional faculty and staff, AUC Libraries will place physical copies of materials on reserve. Certain limitations apply.

Guidelines for faculty

i. For books in the Library's collection:

Use an online form to place books on reserve. The form is available on the Library website: https://library.aucegypt.edu/services/put-material-reserves

ii. For books provided by AUC instructors:

Please complete a request form and submit a hard copy along with your books to a member of the circulation staff of the Main Library. Please note:

- You must provide clean copies of material to be placed on Reserve.
- If you place books on Reserve, you affirm that all copies have been made in compliance with U.S. and international copyright laws. In accepting copies for Reserve, the AUC Library assumes that any copies submitted for reserve have been made in compliance with U.S. and international copyright law.
- The following materials will not be placed on Reserve:
 - Photocopies created to replace or substitute for anthologies, compilations, or collective works.
 - o Photocopies of works intended to be "consumable" in the course of study or teaching, such as workbooks, exercises, standardized test booklets, etc.



o Pirated copies or photocopies or of entire books (unless the original is in the public domain or carries a public license).

4.

Electronic Reserves (book sections & articles only)

Upon request by AUC instructional faculty and staff, AUC Libraries may digitize and place electronic copies of materials on reserve. Strict limitations apply.

Please note that materials which are *already available in electronic format* (such as e-books, or articles in databases) can often not be placed on reserves due to licensing restrictions. Instructors are advised to provide *hyperlinks* to these types of materials [see notes below].

Guidelines for faculty

- Use the online form: https://forms.aucegypt.edu/lib/coursereserve/resrform_2.htm
 - a. For books in the Library's collection:
- Books in the public domain (e.g. published in the U.S. prior to 1923) can be digitized entirely.
- Books that are still *protected by copyright*: You may request one chapter, or up to 10% of the total number of pages of a print book.
- NB: In recent U.S. case law, the limitations of electronic reserves have been severely tested. A final determination of what constitutes a 'safe' limit for electronic reserves has not been reached. The Library reserves the right to digitize only such quantities as it deems safe.
 - b. For books not held by the Library:
 - You may request that a copy be bought by the Library. Preference will be given to e-books, which can be linked to syllabi.

NOTE:

E-books cannot be placed on reserve. However, instructors may provide a link to particular e-books to their students via blackboard or email. A stable URL should be used to link to e-books:

- 1. In the Library catalog, search for the book
- 2. Open the full record by clicking on the title, or the link on the right
- 3. At the very end of the record, click the link "Permanent URL for this record".
- 4. The page will reload. Copy the URL that now appears in the browser bar.
- 5. Paste this stable URL into an email, or blackboard page.

Guidelines for Staff

- Check the catalog and databases for electronic copies.
- If an electronic copy is NOT available, scan the material, within the limits stated above, under "2. Mediated Copying".
- Attach the following notice:

The copyright law of the United States (title 17, United States Code), the Egyptian Law on the Protection of the Intellectual Property Rights (Law No. 82 of 2002) govern the making of photocopies



or other reproductions of copyrighted material. This reproduction is not to be "used for any purpose other than private study, scholarship, or research." Further reproduction or distribution is prohibited.

Post to the relevant Blackboard Course.

5.

Audiovisual Material: DVD/CD Reserves

DVDs and CDs may be placed on reserves. Please follow the guidelines for print reserves above (no. 3).

6.

Audiovisual Material:

A. In-classroom use:

In general, performance or display of a work by instructors or pupils in the course of face-to-face teaching activities of a nonprofit educational institution, in a classroom or similar place devoted to instruction, is not an infringement of copyright. Instructors may display lawfully portions of the works thereof, as part of their classroom presentation without obtaining permission from any rights holder; however, they have to attribute all the copyrights to the authors of the works.

B. Streaming (Distance use of copyrighted materials)

Guidelines for Faculty

Instructors may wish to present copyrighted material as part of a distance (electronically-delivered) course. This is not a copyright violation, provided that the instructor complies with the following:

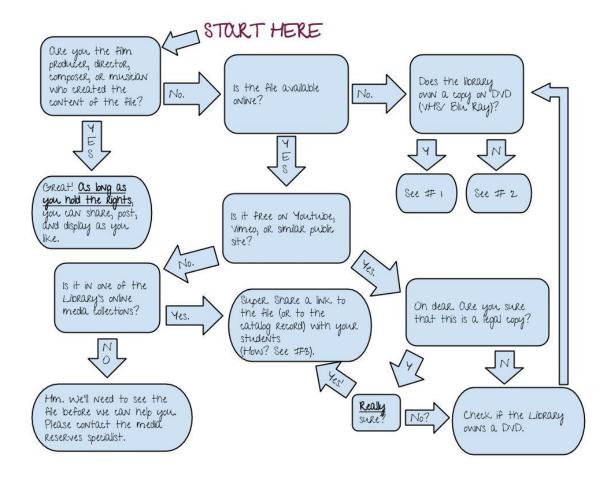
- 1. The work transmitted must be one of the following:
 - A performance of a work, whether it is including dramatic works and audiovisual works, but only in "reasonable and limited portions"; or
 - A display in an amount comparable to that which is typically displayed in the course of a live classroom session.
- 2. The work is not:
 - marketed primarily for performance or display as part of a digitally transmitted mediated instructional activity.
 - a textbook, course pack, or other material in any media which is typically purchased or acquired by students for their independent use and retention.
- 3. The performance or display is made by, at the direction of, or under the actual supervision of an instructor as an integral part of a class session offered as part of the regular curriculum; and
 - the performance or display is directly related and of material assistance to the teaching content of the transmission
 - the transmission is made solely for, and, to the extent technologically feasible, the reception of such transmission is limited to
 - o students officially enrolled in the course for which the transmission is made; or
 - o officers or employees of governmental bodies as a part of their official duties or employment



- 4. In the case of digital transmissions, the method of transmission:
 - o applies technological measures that reasonably prevent:
 - the retention of the work in accessible form by recipients of the transmission from the transmitting body or institution for longer than the class session; and
 - the unauthorized further dissemination of the work in accessible form by such recipients to others.
 - does not interfere with technological measures used by copyright owners to prevent such retention or unauthorized further dissemination.

C. Streaming outside of the classroom (e.g. for a homework assignment)

If the intended transmission does not comply with the above, there may be strict limitations on what can be done. Please use the chart below to identify the process that you need to follow.



Note #1

(copy in library)

The Library may be able to digitize (within the limits permitted by law) and stream the audiovisual material. Note that there may be restrictions on the quantity that can be digitized. Please contact a media reserves specialist at reserves@aucegypt.edu.



(no copy held)

Budget permitting, the library will seek to acquire a copy of the material through its regular vendors. Preference will be given to a streaming license. If such a license is not available for Egypt, a DVD copy may be bought, digitized (within the limits permitted by law), and streamed. Please contact a media reserves specialist at reserves@aucegypt.edu.

Note #3

For this option ONLY: You may provide students with a link through any medium. Links do not need to be shared in a password-protected environment. Use a stable URL to the resource.

- For films in one of the Library's media collections: Use a stable URL to the catalog record, thus:
 - 1. In the Library catalog, search for the title of the film.
 - 2. Open the full record by clicking on the title, or the link on the right ("Full record")
 - 3. at the very end of the record, click the link "Permanent URL for this record".
 - 4. The page will reload. Copy the URL that now appears in the browser bar.
 - 5. Paste this stable URL into an email, or blackboard page.
 - In YouTube, go to "Share", & use the URL starting with "youtu.be...".
 - On other sites, locate the "share" function (if available), and use URL provided.

Guidelines for staff

• Use the checklist in Annex A.

NOTE: AUC is not allowed to digitalize a whole content of a VHS/DVD.

VI.	APPENDICES (if applicable)	

Annex A

AUC VHS/DVD Digitization Checklist

- The following checklist provides guidance for whether it is possible for AUC Library/ACTSS to digitize a VHS/DVD for classroom use according to copyright laws.
- Digitization requests should be forwarded to the AUC Library via the Resource Request form.

Checklist:
□ Owned by AUC?
YES: continue to next question.
NO: initiate purchase (if timing and budget permit), OR decline digitization request.
☐ Can the content be displayed in physical AUC Classrooms? This may be due to format or any other
issue in accessing the required equipment.
YES: Decline digitization request.
NO: Continue to next question.

☐ Can a new format (such as a streaming license), usable by AUC Classrooms, be purchased by the Library?



YES: Decline digitization request, and initiate purchase.

NO: Continue to next question.

☐ Can the professor identify an alternative available choice?

YES: Decline digitization request.

NO: The professor has to provide a justification; then continue to next question.

☐ Send case to AUC Legal Office (Ahmed Shehata) for case by case evaluation.

IF APPROVED:

- 1. Send VHS/DVD to ACTSS for digitization
- 2. Upload file to: http://media.aucegypt.edu/AcademicStreaming/
- 3. Update AUC VHS/DVD Digitization Approved List.

IF DECLINED: Decline digitization request.

AUC Legal Office Notes:

- 1- AUC is not allowed to digitalize a whole content of a VHS/DVD according to Fair Use rules. (General Rule)
- 2- The digitalized part of the VHS/DVD is to be used by the professor in the classroom, or labs. (General Rule)
- 3- The AUC shall possess all the digitalized materials, and they should be shared with professor upon request only for educational purpose through a restricted database, that provides a limited period for watching the videos; and that does not allow the downloading of the videos. (General Rule)
- 4- If the terms of use allow a contrary to what is mentioned in the previous two points this will be an exceptional case. (Special Rule)
- 5- During the current taken precautions by the state of Egypt for the avoidance of COVID-19 spread, professor can request to digitalize part of DVD/VHS to use them for educational purpose only, according to the general gules mentioned herein from (1) through (3). (Exceptional Rule for the situation of COVID-19)

VII. CONTACT INFORMATION

If you have any questions about this policy, you may:

- 1. Call Ahmed Shehata at ext. 2214
- 2. Send an e-mail to ahmed shehata@aucegypt.edu

In order to serve a notice relating to this policy, please write to:

The American University in Cairo
Office of General Counsel and Compliance
ATTN: Ahmed Shehata
New Cairo Campus
AUC Avenue
P.O. Box 74
New Cairo 11835
Egypt